1996

## Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, etc.

For 1996 or taxable year beginning \_\_\_\_\_\_, 1996, ending \_\_\_\_\_

Schedule 5K-1

Wisconsin Department of Revenue

|   |      |  | orporation's federal employer ID number |                   |                  |  |
|---|------|--|---|-------------------|------------------|--|
| Shareholder's name, address, and ZIP code Cor |      |  | Corporation's name, address, an         | d ZIP code        |                  |  |
|   |      |  |   |                   |                  |  |
|   |      |  |   |                   |                  |  |
|   |      |  |   |                   |                  |  |
|   |      |  |   |                   |                  |  |
| A S   | hare | eholder's percentage of stock ownership for taxable year                   |   |                   | %                |  |
|   |      | reholder's state of residence (if a full-year Wisconsin resident, items (  |   |                   |                  |  |
| r F   | _    | Check if shareholder's Wisconsin amount determined by apportionm           |   |                   |                  |  |
| n [   | _    | Check if shareholder's Wisconsin amount determined by separate a           |   | ago               |                  |  |
|   |      |  | -                                       |                   |                  |  |
|   | Heci | ck applicable boxes: 1 Final 5K-1 2 Amended 5K-1  (a) Pro rata share items | (b) Federal amount                      | (c) Adjustment    | (d) Wis. amount  |  |
|   |      | . ,  | <b> </b>                                | (c) Adjustillerit | (u) vvis. amount |  |
|   | l _  | Ordinary income (loss) from trade or business activities                   |   |                   |                  |  |
|   | 2    | ,  |   |                   |                  |  |
|   | 3    | ,  |   |                   |                  |  |
| s)  | 4    | Portfolio income (loss):   |   |                   |                  |  |
| SO-   |      | a Interest   |   |                   |                  |  |
| e (I  |      | b Dividends  |   |                   |                  |  |
| ncome (Loss)                                  |      | c Royalties  |   |                   |                  |  |
| 2   |      | d Net short-term capital gain (loss)                                       |   |                   |                  |  |
|   |      | e Net long-term capital gain (loss)  |   |                   |                  |  |
|   |      | f Other portfolio income (loss) (attach schedule)                          |   |                   |                  |  |
|   | 5    | Net gain (loss) under section 1231 (other than due to casualty or theft)   |   |                   |                  |  |
|   | 6    | Other income (loss) (attach schedule)                                      |   |                   |                  |  |
| Deductions                                    | 7    | Charitable contributions (attach schedule)                                 |   |                   |                  |  |
| ij  | 8    | B Section 179 expense deduction  |   |                   |                  |  |
| Ď   | 9    | Deductions related to portfolio income (loss) (attach schedule)            |   |                   |                  |  |
| Ď   | 10   | Other deductions (attach schedule)   |   |                   |                  |  |
| Ş   | 11   | a Interest expense on investment debts                                     |   |                   |                  |  |
| Inv.<br>Interest                              |      | b (1) Investment income included on lines 4a, 4b, 4c, and 4f abo           | ve                                      |                   |                  |  |
| <u>=</u>                                      |      | (2) Investment expenses included on line 9 above                           |   |                   |                  |  |
|   | 12   | 2 a (1) Development zone jobs credit                                       |   |                   |                  |  |
|   |      | (2) Enterprise zone jobs credit  |   |                   |                  |  |
|   |      | b (1) Development zone sales tax credit                                    |   |                   |                  |  |
|   |      | (2) Enterprise zone sales tax credit                                       |   |                   |                  |  |
|   |      | c (1) Development zone investment credit                                   |   |                   |                  |  |
|   |      | (2) Enterprise zone investment credit                                      |   |                   |                  |  |
|   |      | d (1) Development zone location credit                                     |   |                   |                  |  |
| dits  |      | (2) Enterprise zone location credit  |   |                   |                  |  |
| Credits                                       |      | e (1) Development zone day care credit                                     |   |                   |                  |  |
| J   |      | (2) Enterprise zone day care credit  |   |                   |                  |  |
|   |      | f (1) Development zone environmental remediation credit                    |   |                   |                  |  |
|   |      | (2) Enterprise zone environmental remediation credit                       |   |                   |                  |  |
|   | 13   | g Supplement to federal historic rehabilitation credit                     |   |                   |                  |  |
|   |      | Tax paid to other states (enter name of state) a                           |   |                   |                  |  |
|   |      | b  |   |                   |                  |  |
|   |      | C  |   |                   |                  |  |
| and Tax Preference Items                      | 14   | a Depreciation adjustment on property placed in service after 198          | 36                                      |                   |                  |  |
|   |      | b Adjusted gain or loss  |   |                   |                  |  |
|   |      | c Depletion (other than oil and gas)                                       |   |                   |                  |  |
|   |      | d (1) Gross income from oil, gas, or geothermal properties                 |   |                   |                  |  |
|   |      | (2) Deductions allocable to oil, gas, or geothermal properties             |   |                   |                  |  |
| r 9   |      | e Other adjustments and tax preference items (attach schedule)             |   |                   |                  |  |
|   | 1    |  |   |                   | <u> </u>         |  |

|        | 4.5 | <br>4.20          |
|--------|-----|-------------------|
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|                          |  | (a) Pro rata share items  | (b) Federal amount        | (c) Adjustment          | (d) Wis. amount   |
|--------------------------|--|---|---------------------------|-------------------------|-------------------|
| Other                    | 15<br>16<br>17<br>18<br>19<br>20<br>21 | Section 59 (e)(2) expenditures: a Type ▶  b Amount                    | (b) receial amount        | (b) Adjustment          | (u) Wis. amount   |
|                          | 22                                     |   |                           |                         |                   |
| la:<br>L                 |  | Supplemental information required to be reported separately to each s | shareholder (attach addit | ional schedules if more | space is needed): |
| Supplemental Information |  |   |                           |                         |                   |
| 0,                       | -                                      |   |                           |                         |                   |
|                          |  |   |                           |                         |                   |
|                          |  |   |                           |                         |                   |
|                          |  |   |                           |                         |                   |
|                          |  |   |                           |                         |                   |